

# EXHIBIT F

**Schedule B - Shareholder Register**

|            |
|------------|
| Henry 100% |
| Employees  |
| George     |

| Shareholders                       |          | Shares    | %      | Salerno For | Salerno Against |
|------------------------------------|----------|-----------|--------|-------------|-----------------|
| George E. Hall                     | 1        | 66,629    | 49.3%  | 66,629      |                 |
| Joseph A. De Perio                 | 2        | 30,000    | 22.2%  | 30,000      |                 |
| John L. Hall                       | 3        | 375       | 0.3%   |             |                 |
| Peter T. Rawlins                   | 4        | 375       | 0.3%   |             |                 |
| Henry W. Sullivan                  | 5        | 275       | 0.2%   |             |                 |
| Jacob R. Fisch                     | 6        | 97        | 0.1%   |             |                 |
| Imation Enterprises Corp.          | 7        | 13,519    | 10.0%  |             | 13,519          |
| Justin Cupps                       | 8        | 210       | 0.2%   | 210         |                 |
| Cypress Holdings III, LP (Salerno) | 9        | 7,760     | 5.7%   | 7,760       |                 |
| Jarvis Hollingsworth               | 10       | 526       | 0.4%   | 526         |                 |
| Joseph Kenney                      | 11       | 3,974     | 2.9%   | 3,974       |                 |
| Patrick M. Kerney                  | 12       | 1,052     | 0.8%   | 1,052       |                 |
| Chet Odle and Maya Odle            | 13       | 624       | 0.5%   | 624         |                 |
| James J. Maguire                   | 14       | 1,052     | 0.8%   | 1,052       |                 |
| Marvin S. Rosen                    | 15       | 1,052     | 0.8%   | 1,052       |                 |
| Harlan H. Simon                    | 16       | 1,052     | 0.8%   | 1,052       |                 |
| Troy Taylor                        | 17       | 260       | 0.2%   | 260         |                 |
| Anthony Vendetti                   | 18       | 550       | 0.4%   | 550         |                 |
| Alex Koundourakis                  | 19       | 175       | 0.1%   | 175         |                 |
| Gerard Kenney                      | 20       | 500       | 0.4%   | 500         |                 |
| Henry Woodhouse                    | 21       | 125       | 0.1%   | 125         |                 |
| Omar Elassar                       | 22       | 249       | 0.2%   | 249         |                 |
| 1345 LLC (John Howe)               | 23       | 3,122     | 2.3%   |             |                 |
| Mote and Kristina Zawalunow        | 24       | 950       | 0.7%   | 950         |                 |
| James Ballentine                   | 25       | 570       | 0.4%   | 570         |                 |
| Justin Heller                      | 26       | 152       | 0.1%   | 152         |                 |
| Total                              |          | 135,225   | 100.0% | 117,462     | 13,519          |
|                                    | @\$50 mm | \$ 369.75 |        |             |                 |

|           |          |        |
|-----------|----------|--------|
|           | (55,000) | 55,000 |
| Sub-total | 62,462   | 68,519 |

**Calculations:**

|                      |          |              |
|----------------------|----------|--------------|
| 51% of the O/S       | 68,965   |              |
| Less: Imation Shares | (13,519) |              |
| Sub-Total            | 55,446   | 4,778,842.99 |

| @55,446 Shares     | Shares | Value         | @55,000 Shares | Shares             | Value                |
|--------------------|--------|---------------|----------------|--------------------|----------------------|
| George E. Hall     | 38,232 | \$ 14,136,343 | 28,705         | George E. Hall     | 37,924 \$ 14,022,696 |
| Joseph A. De Perio | 17,214 | \$ 6,364,951  | 12,924         | Joseph A. De Perio | 17,076 \$ 6,313,780  |
| Total              | 55,446 | \$ 20,501,294 |                | Total              | 55,000 \$ 20,336,476 |
|                    |        |               | 41,629         |                    | 41,629               |